



If you have any questions, please  
contact our Client Services Team on

**01382 573737**  
or [contact@alliancetrust.co.uk](mailto:contact@alliancetrust.co.uk)

## Select SIPP Cancellation notice

### Under Financial Conduct Authority rules you have a 30 day right to cancel:

- an application for a Select SIPP
- a request to transfer a value from another pension scheme to your Select SIPP
- your first request for income withdrawal from your Select SIPP

### How do I exercise my right to cancel?

If you have changed your mind and wish to cancel, please complete the cancellation notice below and return it to Alliance Trust Savings at the address below within 30 days of receiving this notice.

If you wish to post a cancellation notice to us but are unable to do so because of a matter beyond your control (e.g. a postal strike) the cancellation period will be extended.

### Please note the following points:

- If you cancel an application for a Select SIPP, your Select SIPP contract will be cancelled
- If you cancel an application and a contribution is refunded, you will not be entitled to any tax relief on the cancelled contribution
- If you cancel an application, you may not necessarily receive a full refund of any contributions paid if the value of any investments you have purchased has fallen. Similarly, if you cancel a transfer or income withdrawal request, you will remain responsible for any movements in investment value and/or the payment of any applicable charges or fees
- If you cancel a transfer and we have already received the transfer value from the other pension scheme, you will only be able to exercise your right to cancel if the other scheme is willing to accept back the transfer value. If they will not accept it back and you still want to cancel, then you may arrange for another pension scheme provider to accept the payment. Other scheme providers may charge for taking this payment
- If you cancel a request for your initial income withdrawal and have already received a lump sum and/or income, you will need to repay the amounts we have already paid to you



### Cancellation notice

To: Head of Client Services, Alliance Trust Savings Limited, PO Box 164, 8 West Marketgait, Dundee DD1 9YP

Name

Client Reference  
Number

I hereby exercise my right to cancel my instruction as follows:

Select SIPP  
application

Select SIPP  
transfer request

Select SIPP income  
withdrawal request

Signature

Date

### Alliance Trust Savings

PO Box 164, 8 West Marketgait, Dundee DD1 9YP T +44 (0)1382 321000 F +44 (0)1382 321183

E [contact@alliancetrust.co.uk](mailto:contact@alliancetrust.co.uk) [www.alliancetrustsavings.co.uk](http://www.alliancetrustsavings.co.uk)