



If you have any questions, please call our Customer Services Team on

**01382 573737**

Calls may be recorded for training and monitoring purposes.  
Lines are open 8am – 5pm Monday to Friday.



## Self Invested Pension Plan (SIPP)

### Receiving Scheme Warranty

Please complete in block capitals and black ink and return to Alliance Trust Savings Limited, PO Box 164, 8 West Marketgait, Dundee DD1 9YP.

#### 1. Receiving Scheme and personal details

Name of the Receiving Scheme:	Pension Scheme Tax Reference (PSTR No):
Name of Trustee/ Scheme Administrator:	
Member's name:	Member's address:
Account number:	Postcode:

To: Alliance Trust Savings Limited, Trustee, the Alliance Trust's Pension Plan which the SIPP is available through

I/we, the Trustee/Scheme Administrator of the Receiving Scheme, confirm to you that:

1. The Receiving Scheme is registered with HM Revenue & Customs as a pension scheme.
2. The member is, or will be on receipt of the payment by us, a member of the Receiving Scheme.
3. The transfer value will be applied by us to provide benefits for the member in accordance with the Receiving Scheme rules.

#### 2. Receiving Scheme payee details

Cheque payee:	Address:
	Postcode:

#### 3. Signature

Signature: <b>X</b>	Date:  D D M M Y Y
On behalf of the Trustee/Scheme Administrator of the Receiving Scheme.	
Name:	Position:

#### Alliance Trust Savings

PO Box 164, 8 West Marketgait, Dundee DD1 9YP

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